## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA

In re:		)	Chapter 11
Blackjewel, L.L.C., et al.,		)	Case No. 19-bk-30289
Deb	otors. 1	)	(Jointly Administered)

Pursuant to the *Mediation Order* [ECF No. 2885], as revised by the *Revised Mediation* [ECF No. 2907], entered in the above-captioned jointly administered bankruptcy cases, the undersigned judicial settlement officer<sup>2</sup> reports to the Court as follows:

- 1. A mediation conference with (i) Blackjewel L.L.C. and its affiliated debtors and debtors-in-possession (collectively the "Debtors"), and their counsel; (ii) United Bank and its counsel; (iii) Jeffrey A. Hoops, Sr. and various entities affiliated with Mr. Hoops (collectively, the "Hoops Parties"), and their counsel; (iv) the Official Committee of Unsecured Creditors (the "Committee") and its counsel; (v) counsel for the United States Department of Labor; (vi) counsel for the United States Department of Interior; and (vii) counsel for the Kentucky Energy and Environment Cabinet was conducted on February 12, 2021.
- 2. A further mediation conference with (i) the Debtors and their counsel; (ii) the Hoops Parties and their counsel; (iii) the Committee and its counsel; (iv) counsel for the United States Department of Labor; (v) counsel for the United States Department of Interior; and (vi) counsel for the Kentucky Energy and Environment Cabinet was conducted on February 15,

The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Blackjewel, L.L.C. (0823); Blackjewel Holdings L.L.C. (4745); Revelation Energy Holdings, LLC (8795); Revelation Management Corporation (8908); Revelation Energy, LLC (4605); Dominion Coal Corporation (2957); Harold Keene Coal Co. LLC (6749); Vansant Coal Corporation (2785); Lone Mountain Processing, LLC (0457); Powell Mountain Energy, LLC (1024); and Cumberland River Coal LLC (2213). The headquarters for each of the Debtors is located at PO Box 1010, Scott Depot, WV 25560.

By *Order* dated October 5, 2020 [ECF No. 2427], the undersigned was designated to serve as a judicial settlement officer in this case.

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2021. The foregoing parties did <u>not</u> reach a settlement and the mediation conference as to the foregoing parties was concluded on February 15, 2021.

3. A further mediation conference with (i) the Debtors and their counsel; and (ii) United Bank and its counsel was conducted on March 1, 2021. The parties did <u>not</u> reach a settlement and the mediation conference was concluded on March 1, 2021.

Dated: March 5, 2021 /s/ Kevin R. Huennekens

Kevin R. Huennekens United States Bankruptcy Judge and Judicial Settlement Officer